



Filing ID #10020499

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: David Smalling
Status: Congressional Candidate
State/District: TX35

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 09/5/2018
Period Covered: 01/01/2017– 08/31/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
CD [BA]	SP	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
CD [BA]		\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
City of Dallas Retirement Fund MIP II Cl 2 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
City of Dallas Retirement Fund MIP II Cl 2 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Deutsche Croix Equity Fund Cl A [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Deutsche Croix Equity Fund Cl A [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Fidelity Adv Small Cap FD Cl A [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Fidelity Adv Small Cap FD Cl A [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Hartford Total Return Bond Fund Cl A	SP	\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
[MF]					
Hartford Total Return Bond Fund Cl A [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
MFS Corporate Bond Fund Cl A [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
MFS Corporate Bond Fund Cl A [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Oppenheimer Global Fund Cl A [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Oppenheimer Global Fund Cl A [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Principal Life Ins. [WU]		\$100,001 - \$250,000	None		
Savings Account [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Savings Account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Savings Account [BA]	JT	\$1,001 - \$15,000	Interest	\$1 - \$200	\$1 - \$200
Voya Intermediate Bond Fund Cl A [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Voya Intermediate Bond Fund Cl A [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Cleveland Integrity Services	Salary	\$83,023.66	\$27,125.00
Mid States Technical Services	Salary	N/A	\$4,375.00
Spouse Officiant of Weddings	Performing Marriages	N/A	N/A
State of Texas	Spouse Salary	N/A	N/A
County of Dallas, TX	Spouse Salary	N/A	N/A

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Bank of America	Aug 2016	Credit Card	\$10,000 - \$15,000
	Bank of America	May 2013	Credit Card	\$10,000 - \$15,000
SP	Home Depot Project Loan	June 2017	Credit Card	\$10,000 - \$15,000
SP	Synchrony Bank	October 2017	Loan	\$10,000 - \$15,000
	Credit Union of Texas	June 2017	Auto Loan	\$15,001 - \$50,000
	BB&T Banking RV	Feb. 2012	RV Loan	\$15,001 - \$50,000
SP	Bank of America	December 1994	Credit Card	\$15,001 - \$50,000
SP	Bank of America	March 2006	Credit Card	\$15,001 - \$50,000
SP	Regions Bank	March 2003	Credit Card	\$15,001 - \$50,000
	Home Depot Project Card	March 2014	Credit Card	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: David Smalling , 09/5/2018